

August 10, 2018

To,

General Manager,  
Department of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

Dear Sirs/Madam,

Compliance with the Regulation 50 and 60 of the SEBI( Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our letter dated August 7, 2018, intimating exercise of 'Put' option by the holders of Non-Convertible Debentures (NCDs) (copy enclosed), we hereby intimate Friday, August 24, 2018 as the Record Date for the purpose of payment of interest and redemption of principal amount of 9.80% Secured Redeemable Non-convertible Debentures of face value Rs. 10,00,000 each fully paid up as per following details:

Security Code	Script ID	ISIN	Type of Security and paid up value	Record date	Purpose	Date of Payment
952743	980FCL20	INE518A07036	Secured Redeemable Non-convertible Debentures of face value Rs.10,00,000 each	Friday August 24, 2018	Payment of half yearly Interest at the rate of 9.8% p.a. and redemption of principal amount on exercise of put option by the holders	Monday, September 10, 2018

For FORBES & COMPANY LIMITED

  
Pankaj Khattar  
Head Legal & Company Secretary

Encl: As above

August 7, 2018

General Manager,  
Department of Corporate Services,  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

Dear Sir,

Security Code : 980FCL20  
ISIN: INE518A07036

**Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

Dear Sir,

In compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the holders of 9.80% Secured Redeemable Non-convertible Debentures (NCDs) of Rs.10,00,000 each have intimated to the Company that they wish to exercise the 'Put' option due on September 10, 2018 in respect of the said NCDs (ISIN- INE518A07036).

We will intimate the record date for redemption and payment of interest on the aforesaid NCDs separately.

Kindly acknowledge receipt.

Yours faithfully  
For Forbes & Company Limited



Pankaj Khattar  
Head Legal and Company Secretary